Compare AI automation proposals

Prepare one brief, then copy the proposal record for each provider.

Use with any provider. Print and complete by hand, or use the editable TXT version. This planning aid does not certify providers or forecast savings. Use synthetic data; do not write customer records here.

1. The same brief for every provider

Task and staff owner

Trigger, channel and languages

Current tools and source of truth

Workload estimate, period and source (or unknown)

Permitted reads; changes and required approvals

Exceptions requiring staff; out of scope

2. Proposal record

Provider, contact and proposal date/version

Deliverables and acceptance criteria

Integration access confirmed; access or approvals still needed

Fallback if unavailable; staff handoff recipient and process

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Copy the evidence record for each requirement. Record costs in the quoted currency.

3. Evidence for each requirement

Requirement and expected behaviour

Observed reply AND resulting record; evidence reference/date

Unresolved issue, owner and next check

Evidence state (circle one): demonstrated with synthetic data / included but not yet tested / dependent on access / excluded.

Relevant test examples: unclear Roman Urdu request, missing stock access, duplicate confirmation, unverified payment, prohibited action, staff takeover, failed connection and correction after an error. Add your own exceptions.

4. Costs and assumptions

Item	Quoted amount / currency	Period / allowance
Discovery and build		
Provider subscriptions		
Hosting / automation workspace		
Model usage and volume		
Messaging / platform and volume		
Support scope and fee		
Changes outside support		
Tax / conversion / exclusions		

Included allowances / overlaps; supported usage alerts or limits

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Invoice recipient / spending owner; first-year estimate and assumptions

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Agree ownership, then review the pilot using evidence and unresolved issues.

5. Ownership and handover

Business channel and cloud/workspace owners

Knowledge source owner and update procedure

Staff roles and access revocation

Data export; agreed retention and deletion process

How staff stop automation; monitoring owner and incident contact

Training, documentation, support end date and exit process

6. Pilot decision

Baseline task, sample, dates and evidence

Actual results, review effort and exceptions

Open issues and their effect on acceptance

Decision (circle one): expand / fix and retest / keep supervised / stop.

Decision owner and date

READ THE CONTEXT

Agency comparison guide

https://www.bringpak.com/blog/choose-ai-automation-agency-pakistan

Ten illustrative pilot test cases

https://www.bringpak.com/services/ai-agents#pilot-test-cases